

**DISCLAIMER**

**IMPORTANT NOTICE**

This document has been prepared by and is the sole responsibility of the directors (the “**Directors**”) of Semper Fortis Esports Plc (the “**Company**”), and has been prepared solely in connection with a presentation to be held in connection with the proposed admission of existing and new ordinary shares of the Company to trading on the Aquis Stock Exchange Growth Market (the “**Offering**”). Some of the information in this document is still in draft form and has not been legally verified and will only be finalised in the final admission document or a prospectus relating to the Offering. This document is not an admission document or prospectus and investors should not subscribe for or purchase any shares referred to in this document except on the basis of information in the final admission document or prospectus to be published by the Company in due course. The information set out herein is subject to updating, completion, revision, verification and amendment, and such information may change materially.

This document does not and is not intended to constitute, and should not be construed as, an offer, inducement, invitation or commitment to purchase, subscribe to, provide or sell any securities, services or products of the Company in any jurisdiction, or any part of any solicitation of any such offer, inducement, invitation or commitment, or to provide any recommendations for financial, securities, investment or other advice or to take any decision. You are encouraged to seek individual advice from your personal, financial, legal, tax and other advisers before making any investment or financial decisions subscribing for or purchasing any securities.

Neither the Directors nor Hybridan LLP acting as financial adviser and broker to the Company (the “**Financial Adviser**”) nor any of their respective directors, officers, employees, agents, affiliates or representatives or advisers or any other person makes any representation or warranty, express or implied, as to the accuracy or completeness of the information or opinions contained in this presentation. Nothing contained herein should be relied upon as a promise or representation as to the future. None of the Company, the Financial Adviser, or their respective members, directors, officers, employees, agents, affiliates or representatives or advisers nor any other person accepts any obligation or responsibility to advise any person of changes in the information set forth herein after the date hereof. The Financial Adviser, which is authorised and regulated in the UK by the Financial Conduct Authority, is acting for the Company in respect of the Offering and for no one else and will not be responsible to anyone other than the Company for providing the protections afforded to clients of the Financial Adviser nor for providing advice in relation to the Offering or any other matter referred to herein. Further, the Financial Adviser has not authorised the contents of, or any part of, this presentation. To the fullest extent permitted by law, none of the Company nor the Financial Adviser (nor their respective members, directors, officers, employees, agents or representatives) nor any other person accepts any liability whatsoever for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this presentation or its contents or otherwise in connection with the subject matter of this presentation or any transaction. The information contained in this document is not to be relied upon for any purpose whatsoever.

Certain statements in this presentation may be forward looking statements. By their nature, forward looking statements involve a number of risks, uncertainties and assumptions about the Company and investments that could cause actual results or events to differ materially from those expressed or implied by the forward looking statements. Forward looking statements contained in this presentation regarding past trends or

activities should not be taken as a representation that such trends or activities will continue in the future. Except as required by applicable law or regulation, neither the Company nor the Financial Adviser (nor their respective members, directors, officers, employees, agents or representatives) undertakes any obligation to update or revise any forward looking statements, whether as a result of new information, future events or otherwise. You should not rely on forward looking statements, which speak only as of the date of this presentation.

This document has not been approved by the Financial Adviser for the purposes of Section 21 of the Financial Services and Markets Act 2000 (“FSMA”). The information contained in this presentation is not intended to be viewed by, or distributed or passed on (directly or indirectly) to, and should not be acted upon by any class of persons other than Relevant Persons.

None of the Company nor the Financial Adviser, nor any adviser or person acting on their behalf, shall (without prejudice to any liability for fraudulent misrepresentation) have any liability whatsoever for loss however arising, directly or indirectly, from the use of information or opinions communicated in relation to this presentation. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged only with Relevant Persons.

This document is strictly confidential and is being provided to you solely for your information and for use at a presentation to be held in connection with the Offering by the Company and may not be reproduced in any form or further distributed to any other person or published in whole or in part, for any purpose. You shall treat and safeguard as private and confidential all information contained in this document and take all reasonable steps to preserve such confidentiality. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.

This document is not for publication, release or distribution, directly or indirectly, and may not be taken or transmitted, in or into the United States, Canada, Japan, the Republic of South Africa or Australia and may not be copied, forwarded, distributed or transmitted in or into the United States, Canada, Japan, the Republic of South Africa or Australia or any other jurisdiction where to do so would be unlawful. The distribution of this document in any other jurisdictions may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of the laws of the United States, Canada, Japan, the Republic of South Africa or Australia or any other such jurisdiction. By accepting this document, you agree to be bound by these restrictions.

By attending this presentation and/or accepting a copy of this document, you agree to be bound by the foregoing limitations and, in particular, will be taken to have represented, warranted and undertaken that you have read and agree to comply with the contents of this notice including without limitation the obligation to keep this document and its contents confidential.